

2020 Conference Timetable

7:00-8:00 REGISTRATION, BREAKFAST, VISIT SPONSORS (Kay's Pier North)

8:00-8:50 MORNING KEYNOTE: 2020 Capital Market Outlook - Dale Hanks, Equity Investment Director and Greg Garrett, Fixed Income Investment Director, Capital Group 1 CFP

8:50-9:20 Coffee Break in the Resource Center (Kay's Pier South)

	Track I <i>Kays Pier North</i>	Track II <i>Glass Ballroom</i>	Track III <i>Wagon Room</i>
9:25-10:15	<i>The Impact of Cyber Security and Compliance on Small Business</i> Vincent LaRocca CyberSecOp 1 CFP	<i>SECURE Act</i> Dan Daniels, Michael Clear and Erin Nicholls Wiggin & Dana 1 CFP, 1 Insurance	<i>Succession and Continuity Planning: The Zen of Business Acquisitions</i> Tom Hine Capital Wealth Management
10:15-10:45 COFFEE BREAK...Visit with Sponsors in the Resource Center (Kay's Pier South)			
10:50-11:40	<i>Hiring and Firing Investment Managers</i> Ben Lavine 3D Asset Asset Management 1 CFP	<i>Asset Based Long Term Care - What's New in 2020</i> Chris Ronshagen Jurs Montgomery 1 CFP, 1 Insurance	<i>The Price of Financial Advice</i> Brie Williams State Street Global Advisors 1 CFP
11:40-1:00 LUNCH SERVED (Kay's Pier North)			
12:00-1:00 LUNCH KEYNOTE: Understanding and Transcending Regulation Best Interest as a Financial Planning Professional, Blaine Aikin, FI360 1 CFP			
1:00-1:25 Jim Pavia Interviews Vern Hayden			
1:25-1:50 DESSERT IN THE RESOURCE CENTER (Kay's Pier South)			
1:50-2:40 AFTERNOON KEYNOTE: Global and Domestic Real Estate Outlook and the Economy, Brian Cordes, Cohen & Steers 1 CFP			
2:40-3:00 COFFEE & SOFT DRINKS IN THE RESOURCE CENTER (Kay's Pier South)			
3:00-3:50	<i>Divorce Disability Death: Bringing Life's 3-D's Into Focus</i> Symetra 1 CFP	<i>Connecticut Trust Law: A Whole New World</i> Brendan Daly Czepiga Daly Pope & Perri 1 CFP, 1 Insurance	<i>Elements of Value: How Advisors Can Use Insured Solutions to Add Alpha</i> Michael Bitton Pacific Life 1 CFP, 1 Insurance
4:00-4:50	<i>Media Mastery: Representing Yourself and Your Profession Through the Media</i> Ben Lewis FPA	<i>Medicare and the Mass Affluent</i> Mark Brownstein Emerald Medicare 1 CFP, 1 Insurance	<i>Women in Investing</i> NY Life/Mainstay 1 CFP

4:55-5:55 COCKTAIL HOUR (COMPLIMENTARY BEER, WINE, AND HORS D'OEUVRES), PRIZE DRAWINGS - You've got to be there, in person, for a chance to win great prizes from our sponsors, cash and free registration for 2021