

2010 FPA Connecticut State Conference

April 21, 2010, AquaTurf Club, Plantsville, CT

Tentative Conference Timetable

7:15-8:00 AM REGISTRATION...THEN VISIT WITH EXHIBITORS IN THE RESOURCE CENTER (Kay's Pier South)

7:15-8:15 AM FULL BUFFET BREAKFAST (Kay's Pier North)

8:00-8:50 AM **MORNING KEYNOTE: 2010 Economic Outlook: The Good, The Bad and the Ugly**
BRYAN JORDAN, Chief Economist, Nationwide Insurance *1 CFP Credit*

	TRACK I (Wagon Room) Investments	TRACK II (Glass Ball Room) Insurance & Estate Planning	TRACK III (Kay's Pier North) Tax Planning & Other Issues
9-9:50 AM	<i>Investment Allocation Trends and Best Practices</i> Steve Gardner, SEI Bill Crager, Envestnet <i>1 CFP Credit</i>	<i>Insured vs. Uninsured Retirement Income—What Now?</i> Jack Gardner, Thornburg Rick Brenchak, Jackson National <i>1 CFP Credit. 1 Insurance Credit</i>	<i>Estate Planning Under Recent Tax Law Changes</i> Dan Daniels and Dave Leibell Wiggin & Dana <i>1 CFP Credit</i>
9:50-10:15 AM	COFFEE BREAK...VISIT WITH EXHIBITORS IN OUR RESOURCE CENTER (Kay's Pier South)		
10:20-11:10 AM	<i>Structuring a Retirement Portfolio for Distribution in a Bear Market</i> Jack Gardner Thornburg Securities Corp. <i>1 CFP Credit</i>	<i>New Hope in Annuities, Asset Protection and LTC Planning</i> Atty. Ann Fowler-Cruz Cohen & Wolf, P.C. <i>1 CFP Credit. 1 Insurance Credit</i>	<i>Connect With Women Clients</i> Holly Buchanan Genworth Financial
11:10-11:25 AM	VISIT WITH EXHIBITORS IN OUR RESOURCE CENTER (Kay's Pier South)		
11:30-1:00 PM	LUNCH SERVED PROMPTLY AT 11:30 (Kay's Pier North)		
11:55-1:00 PM	LUNCHEON KEYNOTE: Finding Hidden Gems in Fund Portfolios: A Powerful Performance Tool, KAREN DOLAN, Dir. of Fund Analysis, Morningstar, Inc. <i>1 CFP Credit</i>		
1:00 - 1:25 PM	DESSERT IN THE RESOURCE CENTER (Kay's Pier South)		
1:30-2:20 PM	<i>Opportunities in International Investing</i> Amit Khandawala Wright Private Asset <i>1 CFP Credit</i>	<i>Trust Needs a Requisite Part of every High-Net Worth Conversation</i> James North, The Advisory Trust Company of Delaware <i>1 CFP Credit. 1 Insurance Credit</i>	<i>A Call for Common Sense and Prudence in 401(k)</i> Heidi Horwitz American Funds
2:20-2:45 PM	COFFEE & SOFT DRINKS IN THE RESOURCE CENTER (Kay's Pier South)		
2:50-3:40 PM	<i>Finding Value in Today's Bond Market</i> Jeff Seitz Fixed Income Securities <i>1 CFP Credit</i>	<i>New Developments in Executive Compensation</i> Micheal Pariano, Highland Capital Adam Chodos, CPSEA Insurance <i>1 CFP Credit. 1 Insurance Credit</i>	<i>Roth IRA Conversion Strategies</i> Jeng Chiu Prudential <i>1 CFP Credit</i>
3:45-4:35 PM	AFTERNOON KEYNOTE: The Collapse of the U.S. Bubble Economy - What It Means for Investors PETER SCHIFF, President, Euro Pacific Capital (Kay's Pier North) <i>1 CFP Credit</i>		
4:35-5:30 PM Resource Center	COCKTAIL HOUR (COMPLIMENTARY BEER, WINE, AND HORS D'OEUVRES) & PRIZE DRAWINGS You've got to <i>be there</i> , in person, to win <i>cash prizes, complimentary conference registration</i> , plus <i>many</i> other great prizes from our sponsors and exhibitors. Cash bar after 5:30 p.m.		