2013 FPA Connecticut State Conference

April 24, 2013, AquaTurf Club, Plantsville, CT

Conference Timetable

7:15-8:00 AM REGISTRATION...THEN VISIT WITH EXHIBITORS IN THE RESOURCE CENTER (Kay's Pier South)

7:15-8:00 AM **FULL BUFFET BREAKFAST—TOPIC ROUNDTABLES HOSTED BY SPONSORS?** (Kay's Pier North)

8:00-8:50 **MORNING KEYNOTE:** ***Outlook for the Economy, Markets and Investing*****—Dr. Bob Froehlich, American Realty Capital Daily Net Asset Value Trust, Inc. ~ Presented by RC Securities** *1 CFP CE*

	TRACK I (Chapel) Investments	TRACK II (Glass Ball Room) Insurance & Estate Planning	TRACK III (Wagon Room) Practice Management & Other Issues
9-9:50 AM	***What is Behavioral Finance?*** Jean Young Vanguard Center for Retirement Research *1 CFP Credit*	***Estate Planning for the Family Business Owner*** Dan Daniels and Dave Leibell Wiggin and Dana *1 CFP, 1 Insurance Credit*	***The Longevity Challenge: Alternative Approaches to Maintaining Cash Flow in the Distribution Phase*** Shelley Giordano Security1Lending *1 CFP Credit*

9:50-10:15 AM COFFEE BREAK...VISIT WITH EXHIBITORS IN OUR RESOURCE CENTER (Kay's Pier South)

10:20-11:10 AM	***Profiting from Structural Changes in the Healthcare Industry*** Michael Gregory Highland Capital Management *1 CFP Credit*	***Go Beyond Traditional Investing: Alternatives in Insurance Investing*** Richard Catts, Curian Capital LLC / Jackson National LLC *1 CFP, 1 Insurance Credit*	***Optimizing 401(k) Acquisition, Conversion & Retention*** Jordan Migneault Professional Capital Services LLC and John Resnick The Advisor Lab, LLC

11:10-11:25 AM VISIT WITH EXHIBITORS IN OUR RESOURCE CENTER (Kay's Pier South)

11:30-1:00 PM LUNCH SERVED PROMPTLY AT 11:30 (Kay's Pier North)

11:55-1:00 **LUNCHEON KEYNOTE:** ***In the Company of Strangers*** **- John D. Diehl, The Harford Mutual Funds ~ Presented by CHET Advisor, an Advisor Sold 529 Plan Managed by The Hartford** *1 CFP CE*

1:00 - 1:25 PM DESSERT IN THE RESOURCE CENTER (Kay's Pier South)

1:30-2:20 PM	***Actively Seeking Active Share*** John Gabriel Weitz Funds *1 CFP Credit*	***Annuities as Asset Protection Tools: A New Medicaid Planning Strategy for Your Senior Clients*** Brendan Daly CzepigaDaly *1 CFP, 1 Insurance Credit*	***Social Media Dashboard & SEO Marketing*** Andy Gluck Advisor Products, Inc.

2:20-2:45 PM COFFEE & SOFT DRINKS IN THE RESOURCE CENTER (Kay's Pier South)

2:50-3:40 PM	***Restricted Stock & Trends In Equity Compensation: What Advisors Need to Know about The Fastest Growing Forms of Stock Compensation To Serve Their Clients*** Bruce Brumburg, Mystockoptions.com *1 CFP Credit*	***Opportunity Knocks-The Real Deal & Straight Talk on Social Security!*** Robert Rodriguez Social Security Administration *1 CFP, 1 Insurance Credit*	***The Big 10 Questions Every Client Is Thinking, Even If They Don't Ask*** Max Bolka Comprehensive Business Consultant

3:45-4:35 **AFTERNOON KEYNOTE—*Bridging the Gap Between Health and Wealth***
Ron Mastrogiovanni, HVS Financial *1 CFP CE*

4:35-5:30 PM **COCKTAIL HOUR (COMPLIMENTARY BEER, WINE, AND HORS D'OEUVRES) & PRIZE DRAWINGS**
You've got to *be there,* in person, to win ***cash prizes, complimentary conference registration***, plus *many* other great prizes from our sponsors and exhibitors. Cash bar after 5:30 p.m.