



2023 Event Calendar For Members

“Big Three” Events

State Conference

Wednesday, April 26, at Aqua Turf Club, 556 Mulberry Street, Plantsville

Join us for FPACT's 39th annual State Conference, the premier event in Connecticut for CFP® professionals and others engaged in financial planning!!

Doors open at 7:15, Conference starts at 8, Happy Hour ends at 5:30, with breakfast & lunch

Advisor Education Symposium, Investing & Practice

Wednesday, September 13, at Enterprise Corporate Park, 3 Corporate Drive, Shelton

Four sessions, with box lunch

From 1 to 5:30, followed by Annual Dinner at Il Palio, 5 Corporate Drive, Shelton

Advisor Education Symposium, Planning & Practice

Wednesday, November 8, at New Haven Country Club, 160 Hartford Turnpike, Hamden

Four sessions, with lunch

From 11:30 to 4, followed by Happy Hour

Regional Chapter Events

In New Haven County: Chapter Event

Tuesday, March 14, at Hotel Marcel, 500 Sargent Drive, New Haven

Join us for drinks & dinner!

Come to the Board Meeting at 4! Get involved in our Chapter's activities!

From 5:15 to 8

In Middlesex County: Summer Social

Monday, June 12, at Saybrook Point Resort & Marina, 2 Bridge Street, Old Saybrook

Join us for an evening on the Connecticut River for drinks & dinner!

Your Board will meet before for its annual Strategy Session! Ask about attending at fpact@snet.net!

From 5:15 to 8

In Fairfield County: Annual Dinner

Wednesday, September 13, at Il Palio, 5 Corporate Drive, Shelton

Come to the Symposium then join us for drinks & dinner!

Hear about the Chapter's activities from Officers & Chairs!

From 5:30 to 8, after Advisor Education Symposium, Investing & Practice

In Hartford County: Holiday Party

Date in December & Venue TBD

Join us for an early celebration of the holiday season over drinks & dinner!

Come to the Board Meeting at 4! Get involved in our Chapter's activities!

From 5:15 to 8

Regional Advisor Happy Hours

In Fairfield County: Wednesday, April 5

In New Haven County: Wednesday, October 4

In Hartford County: Wednesday, November 1

Watch your mail or check fpact.org for the venue!

From 5 to 7

Virtual Secrets of Success Advisor Roundtables

Wednesday, March 8

Tuesday, June 20

Wednesday, September 20

From noon to 1

Financial Planning Association® is the leading membership organization in the US for CERTIFIED FINANCIAL PLANNER™ professionals and others engaged in financial planning. As the Chapter for our state, FPA of Connecticut is committed to meeting the national organization's promise of professional fulfillment through practice support, learning, advocacy and networking.

June 1, 2023