



FINANCIAL
PLANNING
ASSOCIATION
CONNECTICUT

FPA of Connecticut

2023 Calendar Board Meetings

Our Board will meet six times during 2023. Three meetings will be in-person with virtual access, three only virtual. Each of the three In-Person Meetings is followed by a Chapter Event. Board Members are asked to attend at least two of the three In-Person Meetings. Also planned is an Annual Dinner following September's Advisor Education Symposium where Officers and Chairs will highlight our Chapter's activities.

Virtual Board Meeting

Tuesday, January 17

From 4 to 5:30

In New Haven County: In-Person Board Meeting

Tuesday, March 14, at Hotel Marcel, 500 Sargent Drive, New Haven

Meeting from 4 to 5:30

Followed by Chapter Event with drinks & dinner from 5:15 to 8

In Middlesex County: In-Person Strategy Session

Monday, June 12, at Saybrook Point Resort & Marina, 2 Bridge Street, Old Saybrook

Strategy Session from 1 to 5, with box lunch

Followed by Summer Social for drinks & dinner from 5 to 8

Virtual Board Meeting

Tuesday, August 15

From 4 to 5:30

Nominations for Officers & Directors

Friday, August 18

Deadline sixty days prior to Elections on October 17

In Fairfield County: Annual Dinner

Wednesday, September 13, at Il Palio, 5 Corporate Drive, Shelton

Come to the Symposium then join us for drinks & dinner!

From 5:30 to 8, after Advisor Education Symposium, Investing & Practice

Virtual Board Meeting

Tuesday, October 17

Elections for Officers & Directors for 2024!

From 4 to 5:30

In Hartford County: In-Person Board Meeting

Date in December & Venue TBD

From 4 to 5:30

Followed by Holiday Party over drinks & dinner from 5:15 to 8